



Assisted Living Skilled Nursing

New Construction / Substantial Rehabilitation

90% Loan-to-Cost

Interest-only construction loan that automatically converts to 40-year permanent financing

40-Year Amortization

40-Year Term (no balloon)

No maximum loan amount

Low, fixed interest rate, based on market spreads over the Ten-Year Treasury yield.

- ◆ No personal liability (non-recourse)
- ◆ Negotiable pre-payment terms
- ◆ 1:10 Min. Debt Service Coverage
- ◆ This loan is always assumable

Third-party expenses and loan costs are financeable.

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